

**INFORMATION DISCLOSURE TO THE SHAREHOLDERS OF PT SUMBER MAS KONSTRUKSI TBK  
CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS  
("PMHMETD I")**

THIS INFORMATION DISCLOSURE TO SHAREHOLDERS IS SUBMITTED BY PT SUMBER MAS KONSTRUKSI TBK ("THE COMPANY") IN ORDER TO FULFILL THE PROVISIONS OF THE FINANCIAL SERVICES AUTHORITY REGULATION (OJK) NUMBER 32/POJK.04/2015 CONCERNING CAPITAL INCREASE OF PUBLIC COMPANY BY ISSUING PRE-EMPTIVE RIGHTS AS AMENDED WITH OJK REGULATION NUMBER 14/POJK.04/2019 CONCERNING AMENDMENT TO OJK REGULATION NUMBER 32/POJK.04/2015 CONCERNING CAPITAL INCREASE OF PUBLIC COMPANY BY ISSUING PRE-EMPTIVE RIGHTS ("POJK HMETD").



**Main Business Activity:**

Engaged in the General Construction Services business sector

**Head Office:**

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THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE IS IMPORTANT AND SHOULD BE CAREFULLY CONSIDERED BY THE COMPANY'S SHAREHOLDERS IN MAKING DECISIONS REGARDING ("PMHMETD I").

ALL INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE CONSTITUTES A PROPOSAL SUBJECT TO THE APPROVAL OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ("EGMS"), EFFECTIVE STATEMENT FROM THE FINANCIAL SERVICES AUTHORITY ("OJK") AND PROSPECTUS THAT WILL BE ISSUED IN CONNECTION WITH THE PMHMETD I.

IF THERE ARE DIFFICULTIES IN UNDERSTANDING THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE OR IF THERE ARE UNCERTAINTIES IN MAKING A DECISION, IT IS ADVISABLE TO CONSULT WITH A COMPETENT PARTY OR PROFESSIONAL ADVISOR.

THE COMPANY'S BOARD OF DIRECTORS COLLECTIVELY BEARS FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE TO THE SHAREHOLDERS AND AFFIRMS THAT, TO THE BEST OF THEIR KNOWLEDGE, THERE ARE NO IMPORTANT AND RELEVANT FACTS THAT HAVE NOT BEEN DISCLOSED WHICH COULD CAUSE THIS INFORMATION TO BE INCORRECT AND/OR MISLEADING.

This information disclosure is being published on 16 May 2025

## INDICATIVES SCHEDULE

Notification Of EGMS Agenda to Indonesia Stock Exchange (“IDX”), Indonesian Central Securities Depository (“KSEI”) and share registrar	:	7 May 2025
Announcement of the EGMS on KSEI, IDX, and company websites	:	16 May 2025
Disclosure announcement regarding the PMHMETD I plan	:	16 May 2025
Recording Date	:	28 June 2025
EGMS Invitation Announcement on KSEI, IDX and Company website	:	2 June 2025
Date of EGMS	:	24 June 2025
Announcement Of EGMS Results On KSEI, IDX, And Company Websites	:	26 June 2025

## INFORMATION OF PMHMETD I

The Company intends to issue up to 1,253,000,000 (one billion two hundred fifty-three million) new shares, representing up to 100% (one hundred percent), with a nominal value of Rp100 (one hundred Rupiah) per share originating from the portfolio.

The Company will increase its issued and paid-up capital in accordance with the provisions of the Decision of the Capital Market and Financial Institution Supervisory Agency No. KEP-179/BL/2008 concerning Regulation No. IX.J.1 on the Main Articles of Association of Companies Conducting Public Offerings of Equity Securities and Public Companies.

The new shares will be issued from the Company's portfolio shares and will be listed on the IDX in accordance with applicable laws and regulations, including Indonesia Stock Exchange Regulation No. I-A concerning the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, as last amended based on the Appendix to the Board of Directors' Decision of PT BEI No. Kep-00101/BEI/12-2021 dated December 21, 2021 (“**IDX Regulation I-A**”). These new shares will have the same and equal rights in all respects, including dividend rights, as the Company's other shares.

## ESTIMATED PERIOD OF PMHMETD I

The Company intends to seek approval from its shareholders regarding the PMHMETD I plan at the Extraordinary General Meeting of Shareholders (EGMS) scheduled to be held on June 24, 2025. After obtaining this approval, the Company will promptly submit a registration statement to the Financial Services Authority (OJK). The Company ensures that the period between the EGMS approval and the effective date of the registration statement will not exceed 12 (twelve) months.

In accordance with the provisions of Article 8 paragraph (3) of POJK HMETD, the Company plans to carry out PMHMETD I within that period while still adhering to applicable laws and regulations.

## PLAN FOR THE USE OF PROCEEDS

The funds obtained from the Rights Issue I (PMHMETD I), after deducting issuance costs, will be used to enhance the Company's capital structure by providing extra working capital, funding operational costs, and promoting business expansion. In addition, the funds would be utilized to help businesses expand through investment activities. Should part or all of the remaining proceeds from PMHMETD I be used for transactions that qualify as Material Transactions, Affiliated Transactions, and/or Conflict of Interest Transactions under the prevailing capital market regulations in Indonesia, the Company will comply with the applicable regulations regarding Material Transactions, Affiliated Transactions, and/or Conflict of Interest Transactions, as relevant.

Final and detailed information regarding the use of funds will be disclosed in the prospectus to be issued in connection with PMHMETD I and made available to eligible shareholders in due course, in accordance with the prevailing laws and regulations.

## IMPACT OF PMHMETD I TO THE COMPANY'S FINANCIAL CONDITION AND SHAREHOLDERS

### Impact to the Company

The purpose of the Company's PMHMETD I plan aims to strengthen its capital structure by providing additional working capital, covering operating costs, and driving company development. The funds will also be utilized to help businesses expand through investment initiatives.

### Impact to the Company's Shareholders

With the implementation of PMHMETD I, shareholders of the Company who do not exercise their rights to purchase new shares according to their pre-emptive rights (HMETD) will experience a decrease in their percentage of share ownership (dilution).

## ADDITIONAL INFORMATION

The Company's Capital Increase by Granting Pre-emptive Rights (PMHMETD I) will be carried out after obtaining: (i) approval from shareholders at the Extraordinary General Meeting of Shareholders (EGMS); and (ii) an effective statement from the Financial Services Authority (OJK) regarding the Company's registration statement in connection with PMHMETD I.

This disclosure is made to comply with the provisions of the OJK Regulation on Pre-emptive Rights (POJK HMETD) and is announced simultaneously with the EGMS announcement through the electronic GMS platform ([easy.ksei.co.id](http://easy.ksei.co.id)), the Indonesia Stock Exchange website ([www.idx.co.id](http://www.idx.co.id)), and the Company's website ([www.konstruksimas.co.id](http://www.konstruksimas.co.id)).

To obtain additional information regarding the information disclosure, please contact the Company during business hours at the following address:

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